# BRANDYWINE +LIFE SCIENCES

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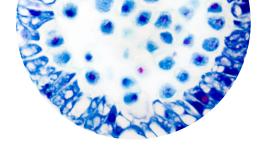
# **BY BRANDYWINE REALTY TRUST**



# World-class Talent Trophy Class Spaces

With 25 years of experience developing trophy class workspaces, supported by a multi-disciplinary integrated platform, Brandywine Realty Trust has always been excited to offer dynamic spaces for scientific breakthroughs, nextgeneration innovations, and attracting world-class talent.

As Philadelphia continues to lead the way with groundbreaking research to solidify its standing as one of the nation's leading hubs for Life Sciences, Brandywine is committed to developing over 1.1 million square feet of Life Science lab and research space, all of which is shovel-ready for delivery by 2023.



# Innovation Ecosystems - Our Markets

Our Life Sciences portfolio capacity creates flexible, cutting-edge research and lab environments within several of the nation's top 10 leading life science markets, boasting a unique combination of world-class healthcare and academic institutions, top-tier talent, and investment capital.

Our mission is always to deliver inspired work and discovery environments for innovation communities, and fuel connection points that bring our partners one step closer to promising new Life Science discoveries.



Philadelphia has the 5th largest cluster of laboratories in the country, at 9.6 million square feet









# \$2.5B

in Venture Capital in 2019 with over 225 deals

# 98.1%

of NIH funding in Greater Philadelphia is concentrated within downtown city limits

\$1.1B+ NIH funding in 2019

# 731K

science and engineering related degree holders

# 54K

students graduating annually with a background in STEM, Health, or Business

University of Pennsylvania annually ranks in the top 5 NIH receiving organizations

115%

increase in

since 2000

5th

college educated

25-34 year-olds

56K+ employed in the Life Science industry

# 1st

FDA-approved cell therapy

1st

FDA-approved gene therapy

In 2017-18, venture capital funding for Philadelphia-based Life Sciences companies rose by 485%. Only the D.C.-Baltimore corridor had stronger momentum.



# A Strategic Approach

## Talent

Our locations are proximate to renowned Universities and Institutions, providing a robust pipeline to Life Science talent.

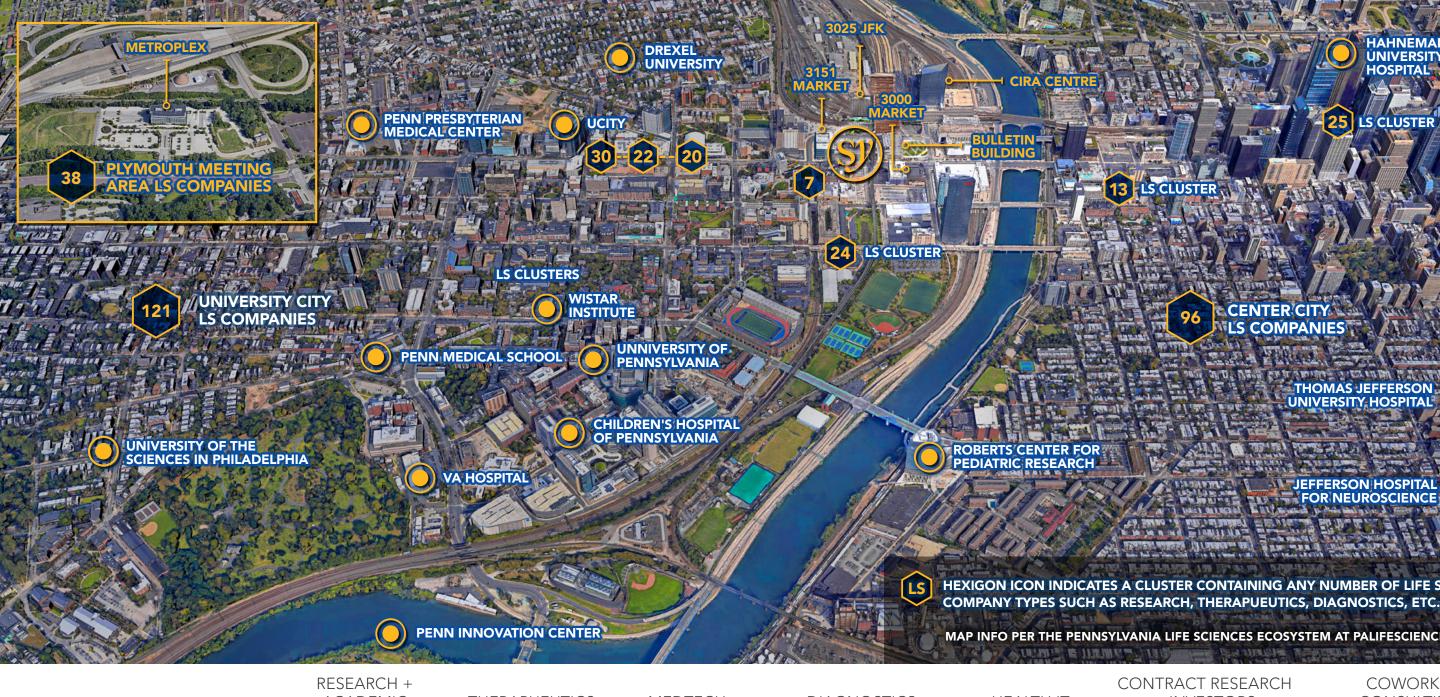
## Clusters

 Our sites are well positioned within existing Life Sciences and healthcare clusters in University City, Philadelphia and along the Northeast 476 Extension.

# Capital Funding Streams

Our sites sit in capital-rich areas providing accessible funding streams from National Institutes of Health grants to venture capital dollars.







**GREATER PHILADELPHIA IS HOME TO MORE THAN 30 CELL AND GENE TH** LMOST 500% INCREASE E CAPITAL FUNDING IN ST 21 MONTHS

companies connected 252 to Life Sciences in UC\* + Philadelphia CBD

SF of Life Science space +1.1Mready for development from Brandywine

# AstraZeneca

## **\*UNIVERSITY CITY IS A KEYSTONE INNOVATION ZONE (KIZ)**

PHARMA IN THE 476 CORRIDOR & SURROUNDING SUBURBS WITHIN 35 MIN DRIVE

MERCK

 $oldsymbol{eta}$ 

**CORIELL INSTITUTE** 



#### CENTER CITY LS COMPANIES

#### 13 1 152 B 13 15m THOMAS JEFFERSON **UNIVERSITY HOSPITAL**

JEFFERSON HOSPITAL NEUROSCIENCE

HEXIGON ICON INDICATES A CLUSTER CONTAINING ANY NUMBER OF LIFE SCIENCE

MAP INFO PER THE PENNSYLVANIA LIFE SCIENCES ECOSYSTEM AT PALIFESCIENCES.COM

CONTRACT RESEARCH + INVESTORS

COWORK + CONSULTING



Johnson Johnson





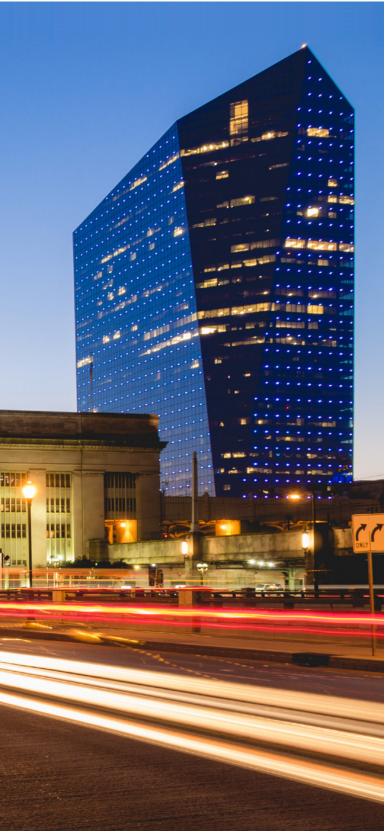
The Cooper Health System





The Lankenau Institute or Medical Research

## **CIRA CENTRE**





**3151 MARKE** 



Recognizing the unique, evolving needs of Life Sciences businesses, our best-inclass spaces are strategically designed for flexibility and optionality.

- Flexible design
- Large floor plates
- Above standard floor-to-ceiling clear heights
- Efficient, healthy environments •
- State-of-the-art technology
- Upgraded building systems
- Waste treatment systems
- Emergency power generation •
- Extra floor loading capacity

# Our Spaces Synergic Design

# CURRENT OFFERINGS



# Schuylkill *Yards*.



**SCHUYLKILL YARDS** is a 14 acre Innovation Neighborhood of interconnected parks, lifestyle experiences, and dynamic office and life science spaces, directly adjacent to Amtrak's 30th Street Station. Nestled between University City's renowned academic core and Center City's thriving economic center, Schuylkill Yards boasts immediate access to the region's top talent, shared intellectual capital, and funding streams.

## **3025 JFK WEST**

EXPECTED DELIVERY TIME: 1Q2023 STORIES: 28 stories above grade with 2 additional levels below grade STANDARD FLOOR PLATE: 29,400 RSF USE: optimized for lab space, or a combination of lab and office space

#### **KEYSTONE OPPORTUNITY ZONE INCENTIVE SITE**



# CURRENT OFFERINGS

# Schuylkill *Yards*.



## **3151 MARKET**

**EXPECTED DELIVERY TIME:** 2Q2023 **STORIES:** 12-14 plus one level below grade parking

**STANDARD FLOOR PLATE:** 34,200 GSF **USE:** ground-up life science building with options for full floors of intensive chemical and biological lab use including the potential for GMP and vivarium functions, lower level parking and ground floor retail/active space and amenities



## **3000 MARKET** (FULLY LEASED)

EXPECTED DELIVERY TIME: core completion 1Q2021 STORIES: 2 plus one level below grade for parking STANDARD FLOOR PLATE: 30,000 SF USE: life science building fully leased to Spark Therapeutics for intensive biological lab use

## **BULLETIN BUILDING** (3025 MARKET STREET - FULLY LEASED)

EXPECTED DELIVERY TIME: 4Q2020 STORIES: 4 stories plus roof top space STANDARD FLOOR PLATE: 50,000 GSF USE: fronting the new 1.3 acre park Drexel Square located across the street from 30th Street Station, the Bulletin Building is a mix of office and lab use for Spark Therapeutics, and introduces 10,000 SF of new retail space





# CURRENT OFFERINGS



# **METROPLEX II**

EXPECTED DELIVERY TIME: 4Q2022 Stories: 10

**STANDARD FLOOR PLATE:** 28,000 SF **USE:** complete capability throughout the building, with options for all lab, all office, or a combination of these uses



# **CIRA CENTRE**

EXPECTED DELIVERY TIME: 4Q2021 STORIES: floors 2-9 to be converted to dedicated life sciences use STANDARD FLOOR PLATE: 27,000 SF USE: lab incubator <u>B.Labs</u> will open at the end of 2021 on floors 2-4, with the balance available for life sciences graduation space appropriate for chemical and biological lab uses



## **155 RADNOR**

EXPECTED DELIVERY TIME: 202022

STORIES: 4

### STANDARD FLOOR PLATE: 37,600 SF

**USE:** complete capability throughout the building, with options for all lab, all office, or a combination of these uses



## **650 PARK**

EXPECTED DELIVERY TIME: 3Q2022 STORIES: 4

**STANDARD FLOOR PLATE:** 25,000 SF **USE:** complete capability throughout the building, with options for all lab, all office, or a combination of these uses





































# Value Alignment -PARTNERING WITH **BRANDYWINE**

## Like our Life Sciences partners, WE SHARE A PASSION FOR INNOVATING FOR A BETTER WORLD. Brandywine's core values of innovation, integrity, quality and community, combined with our multi-disciplinary, integrated platform across Greater Philadelphia, Washington, D.C., and Austin, TX, allows for flexibility, supported growth, and the ability to expand within our nationwide portfolio. We take a creative, nimble approach to each project, always looking ahead to what demand might exist in the future, and pushing the envelope with innovative design, new materials, and cutting-edge construction methods.

# Our Partners are Changing the World

There's a reason some of the best and brightest across academia and the life sciences industry choose to work with us. From **DREXEL UNIVERSITY** and the **UNIVERSITY OF PENNSYLVANIA**, to **PASSAGE BIO, SPARK THERAPEUTICS,** and **CABALETTA BIO**, our partners trust our passion for their missions. Our collaborative approach and proven execution have resulted in innovative class A development across the country, suited for big ideas, bold discoveries, and a rapidly changing world.





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# THE BRANDYWINE DIFFERENCE

Brandywine Realty Trust (NYSE: BDN) is one of the largest, publicly-traded, full-service, integrated real estate companies in the United States, with a core focus in the Philadelphia, PA, Austin, TX, and Washington, D.C., markets. Organized as a real estate investment trust (REIT), we own, develop, lease and manage an urban, town center and transit-oriented portfolio.

Our purpose is to shape, connect and inspire the world around us through our expertise, the relationships we foster, the communities in which we live and work, and the history we build together. Our deep commitment to our communities was recognized by NAIOP when we were presented with the Developer of the Year Award—the highest honor in the commercial real estate industry.